



## Caleb Ohrn

### Associate

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Caleb Ohrn is a commercial finance attorney representing clients in a variety of financing transaction structures.

Caleb's practice primarily focuses on representing lenders and corporate borrowers in both secured and unsecured financing transaction structures, including high-value financing deals, syndicated facilities, asset-based lending, acquisition finance, fund finance, mezzanine lending, and real estate financings.

A believer in giving back to the community, Caleb contributes his time and skills to pro bono matters. He has served as counsel in an Ohio adult adoption matter and as a legal advisor to a local family on a child's custody/adoption matter.

Away from work, Caleb enjoys spending time outdoors with his wife Sierra and their dog Tex. Caleb spends much of his non-work time on the golf course, hiking local trails, trying out new local restaurants, and attending Cleveland sporting events.

### Education

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- The University of Akron School of Law (J.D., summa cum laude, 2021); CALI Award for Excellence in Evidence; Phi Delta Phi (International Legal Honor Society); Akron Law Review, Assistant Editor (2019–2020), Articles Editor (2020–2021); Corporate & Business Law Society, President (2020–2021); Hearing Board Student Representative (2020-2021)
- The University of Akron (B.B.A., summa cum laude, Financial Services, 2017; Beta Gamma Sigma Honor Society; Williams Honor College)

### State Admissions

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- Ohio, 2021
- Texas, 2022

### **Service Areas**

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- Corporate Law
- Commercial Finance
- Real Estate Finance
- Public & Structured Finance
- Private Equity

### **Industries Represented**

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- Banks
- Transportation
- Manufacturing
- Financial Institutions
- Financial Investment Companies

### **Experience**

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- Assisted as borrower's counsel in a \$2.3 billion syndicated loan facility for the acquisition of a rolling stock company
- Assisted in the formation process of a Delaware investment fund with \$100 million of first round capital to be raised
- Assisted a client in a \$500 million refinancing of a credit facility
- Assisted various clients with the acquisition of several commercial real estate properties
- Advised global corporate clients with respect to the acquisition/sale of commercial aircraft, the leasing of commercial aircraft, and the financing of rolling stock portfolios, commercial aircraft portfolios, and general equipment financings
- Assisted corporate clients with the coordination of local counsel for the delivery of commercial aircraft in several countries across the globe

### **Publications & Events**

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#### **PUBLICATIONS**

- "Hyper-Risk Environment Requires Precise Contract Design," *Crain's Cleveland Business* (January 2022)